

# PEEL HUNT

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For the attention of:

The Board of Directors  
Curtis Banks Group plc  
3 Temple Quay  
Bristol  
BS1 6DZ

6 January 2023

Dear Sirs

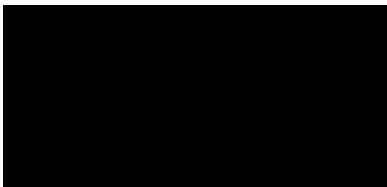
**Recommended cash acquisition of Curtis Banks Group plc (“Curtis Banks”) by Nucleus Clyde Acquisition Limited (a newly formed company wholly-owned by Nucleus Financial Platforms Limited) (“Bidco”)**

We refer to the announcement to be made on or around the date of this letter by Curtis Banks pursuant to Rule 2.7 of The City Code of Takeovers and Mergers in connection with the recommended cash offer for Curtis Banks by Bidco (the “**Rule 2.7 Announcement**”).

We hereby consent to the issue of the Rule 2.7 Announcement with the inclusion therein of the references to ourselves in the form and context in which they are included.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully



For and on behalf of Peel Hunt LLP